

15 October 2026

Ms. Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
04-01 West Block
World Trade Centre, Echelon Square
Colombo 01.

Dear Madam,

NATIONS TRUST BANK PLC – RIGHTS ISSUE OF ORDINARY NON-VOTING CONVERTIBLE SHARES (CONVERTIBLE TO ORDINARY VOTING SHARES) TO THE HOLDERS OF ORDINARY VOTING SHARES AND ORDINARY NON-VOTING CONVERTIBLE SHARES TO RAISE A SUM OF LKR 13,867,522,230.00

We refer to the announcement made on 8 September 2026, on the captioned matter.

We hereby announce that the Colombo Stock Exchange ("CSE") granted in-principle approval on 14 October 2026 to Nations Trust Bank PLC ("the Bank") for the issue and listing of the Ordinary Non-Voting Convertible Shares proposed to be issued under the Rights Issue, subject to the conditions stipulated by the CSE.

Accordingly, pursuant to Rule 5.2(d)(ii) of the CSE Listing Rules, the Bank sets out below, the key dates relating to the proposed Rights Issue:

Event	Date
The date of the Extra Ordinary General Meeting	16 November 2026
Ex Rights (XR) Date	17 November 2026
The Record date and the Date of Provisional Allotment	18 November 2026
Date of dispatching/making available the Provisional Letter of Allotment	26 November 2026
Date of commencement of trading of Rights Shares	2 December 2026
Last date of Renunciation	9 December 2026
Last date of acceptance and payments for Rights	14 December 2026

The proposed Rights Issue remains subject to the Bank obtaining the approval of the holders of both Ordinary Voting Shares and Ordinary Non-Voting Convertible Shares by way of a Special Resolution at the Extraordinary General Meeting.

Yours faithfully,
Nations Trust Bank PLC



Peshala Attygalle
General Counsel/Company Secretary